



COMPASS
ACTIVE TACTICAL MANAGEMENT

Amendment

Please use this Amendment Page to ___Add ___Drop ___Change the following account(s) to my/our *Compass Active Tactical Management* Agreement dated _____.

Accounts:

Models:

1) _____

___Qualified ___ Non-Qualified ___ Fees Charged Directly

___ Fees Charged to Different Account _____

2) _____

___Qualified ___ Non-Qualified ___ Fees Charged Directly

___ Fees Charged to Different Account _____

3) _____

___Qualified ___ Non-Qualified ___ Fees Charged Directly

___ Fees Charged to Different Account _____

Client Signatures: _____

Date: _____

Advisor Signature: _____

If the authorization to deduct fees from an account is different than the actual named account owner, that account owner's signature must also be included.